



## Ways to Give

On behalf of all the people and programs supported by the Cape Eleuthera Foundation, thank you very much for your generous support.

When making a gift, please send an email to [donations@capeeleutherafoundation.org](mailto:donations@capeeleutherafoundation.org) with the following information so we may recognize your gift properly:

- a) Your name(s) and address as you'd like them to appear on your gift acknowledgment letter,
- b) Your name(s) as you'd like them to appear in our public gift reports,
- c) Your intent for the use of the gift. Please list the specific project or the 'highest priority need'.

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### **1. GIFTS BY CREDIT CARD**

Please visit our online giving portal [at this link](#) to make a single or recurring gift by credit card.

### **2. GIFTS BY CHECK**

Checks drawing on accounts in the US may be made payable to and sent via regular US postal service for direct bank deposit to:

**Cape Eleuthera Foundation, Inc.  
PO Box 842484  
Boston, MA 02284-2484**

### **3. GIFTS OF STOCK**

UBS Financial Services, Inc.  
DTC# 0221  
Account#: PT15938-02

#### Contact Information for UBS:

Michael Gara  
First Vice President- Investments  
Portfolio Manager  
100 Overlook Center, Suite 100  
Princeton, NJ 08540  
Phone: (855) 834-7579  
Fax: (855) 570-1645  
[Michael.gara@ubs.com](mailto:Michael.gara@ubs.com)

### **4. WIRE TRANSFER INSTRUCTIONS**

*Include all information below:*

UBS AG  
ABA: 026007993  
Beneficiary: UBS Financial Services, Inc.  
Acct# 101-WA-258641-000  
**Further Credit to:** Cape Eleuthera Foundation, Inc.  
**Further Credit Account #:** PT15938-02

#### Contact Information for UBS:

Michael Gara  
First Vice President- Investments  
Portfolio Manager  
100 Overlook Center, Suite 100  
Princeton, NJ 08540  
Phone: (855) 834-7579  
Fax: (855) 570-1645  
[Michael.gara@ubs.com](mailto:Michael.gara@ubs.com)

**Please copy us via email on your broker instructions with the following details:**

Type of security being transferred (shares/cash/other)

Number and Company Symbol of shares or amount of wire being transferred

Date of transfer

Contact info for Broker, Security Advisor, or Bank handling the transfer



## **5. MATCHING GIFTS**

Many employers sponsor matching gift programs and will match charitable contributions made by their employees. If your company is eligible, request and fill out a form and send or e-mail it to us with your contribution. We are happy to work with you to increase the impact of your gift.

## **6. OTHER GIFTS OR TRANSFER METHODS**

We welcome the chance to share our gift acceptance policies and talk with you about gifts of real estate, partnership shares, boats or vehicles, artwork, joining our Loggerhead Society with a bequest, or other ways we can work together.